

Selection of auditor

Current report 06/2009 as of 26.02.2009

Legal base selected at ESPI

Art.56 passage 1 i. 2 in the Act on public offering – current and interim reporting

The Management Board of SECO/WARWICK S.A. announces that on 25 February 2009, the Supervisory Board of the company, acting pursuant to §29(1)(6) of the Company Statute, which authorizes it to select an auditor, adopted a resolution under which the audit of the separate annual financial report of SECO/WARWICK S.A. and the consolidated report of the SECO/WARWICK Capital Group for the years 2009 and 2010 will be conducted by PKF Audyt Sp. z o.o. with its registered address in Warsaw.

The Management Board of SECO/WARWICK S.A. also announces that on 25 February 2009, the Supervisory Board of the company, acting pursuant to §29(1)(6) of the Company Statute, which authorizes is to select an auditor, adopted a resolution under which PKF Audyt Sp. z o.o. with its registered office in Warsaw will review the half-year separate financial report of SECO/WARWICK S.A. and consolidated report of the SECO/WARWICK Capital Group for the years 2009 and 2010.

PKF Audyt Sp. z o.o., with its registered office at ul. Elbląska 15/17, Warsaw, is listed in the register of entities authorized to audit financial reports, under number 548.

The company selected, PKF Audyt Sp. z o.o., specializes in auditing services as part of the PKF Consult capital group and is a wholly-owned subsidiary of PKF Consult Sp. z o.o., the entity previously selected by SECO WARWICK S.A. to audit the financial report of SECO/WARWICK S.A. and the consolidated financial report of the SECO/WARWICK Capital Group for 2006-2008, as well as financial reports and forecasts presented in the company's prospectus.

Legal base:

RMF GPW § 5 passage 1 i. 19