

Subject: Change in Publication Dates of Interim Reports

Current Report No. 08/2009 of April 1st 2009

Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodic information

Contents of the Report:

In connection with the coming into force, on March 15th 2009, of the new Regulation of the Minister of Finance on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009, ("the Regulation"), the Management Board of SECO/WARWICK S.A. hereby announces the dates for publication/filing of periodic reports in the 2009 financial year, taking into account the amendments to the Regulation:

1) Pursuant to par. 101.2 of the Regulation, the Management Board chooses not to release extended versions of separate or consolidated quarterly reports for Q2 2009;

2) Pursuant to par. 101.7, the extended version of the consolidated interim report for H1 2009 will be published on August 31st 2009.

The Management Board of SECO/WARWICK S.A. hereby confirms that the Company will publish its consolidated quarterly reports containing the quarterly financial information referred to in par. 83.1 of the Minister of Finance's Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009.

The Management Board of SECO/WARWICK S.A. further confirms that the Company will publish its consolidated interim reports containing condensed interim financial statements along with audit reports thereon issued by an entity qualified to audit financial statements, as required under par. 83.3 of the Minister of Finance's Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009.

Legal basis: Par. 103 and par. 104 of the Minister of Finance's Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz.U. No. 33, item 259). U. 2009, No. 33, item 259).