

Subject: Registration of SECO/WARWICK S.A. securities with the Polish NDS

Current Report No. 02/2011 of January 14th 2011

Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodic information.

Text of the report:

The Management Board of SECO/WARWICK S.A. (the "Company") hereby reports that on January 14th 2011 it received a notice from the Operational Department of the Polish NDS informing the Company that pursuant to Resolution No. 16/11 adopted by the Management Board of the NDS on January 7th 2011, 904,207 (nine hundred and four thousand, two hundred and seven) Series D ordinary bearer shares of the Company, with a par value of PLN 0.20 (20 grosz) per share, would be registered with the Polish NDS on January 18th 2011. The shares will be assigned code PLWRWCK00013. Following registration, the aggregate number of Company shares will be 10,476,210 (ten million four hundred and seventy-six thousand, two hundred and ten).

Legal basis:

Par. 34.1.1 of the Minister of Finance's Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state.