

Subject: Admission and introduction of SECO/WARWICK S.A. Series D shares to trading on the main market of the WSE
Current Report No. 03/2011 of January 17th 2011

Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodic information.

Text of the report:

The Management Board of SECO/WARWICK S.A. (the "Company") hereby reports that on January 17th 2011 it was notified that the Management Board of the Warsaw Stock Exchange, acting pursuant to Resolution No. 61/2011 of January 14th 2011, resolved to admit 904,207 (nine hundred and four thousand, two hundred and seven) Series D ordinary bearer shares of SECO/WARWICK S.A., with a par value of PLN 0.20 (20 grosz) per share, to trading on the main market of the WSE.

Under the Resolution, the Management Board of the Warsaw Stock Exchange further resolved to introduce the shares to trading on the main market by way of ordinary procedure on January 18th 2011, provided that the shares are registered with the Polish NDS on January 18th 2011 and assigned code PLWRWCK00013.

Legal basis:

Par. 34.1.2 and Par. 34.1.4 of the Minister of Finance's Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state.