

Subject: Release dates for SECO/WARWICK S.A.'s periodic reports in 2012
Current Report No. 01/2012 of January 9th 2012

Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodic information.

Text of the report:

Pursuant to Par. 103.1 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (the "Regulation"), the Management Board of SECO/WARWICK S.A (the "Company") hereby presents the release dates for periodic reports in 2012:

Quarterly reports:

- consolidated quarterly report for Q4 2011 - February 29th 2012
- consolidated quarterly report for Q1 2012 - May 15th 2012
- consolidated quarterly report for Q3 2012 - November 14th 2012

Semi-annual report

- consolidated semi-annual report for H1 2012 - August 31st 2012

Acting under Par. 83.1 and Par. 83.3 of the Regulation, the Company reports that the consolidated quarterly and semi-annual reports will contain, respectively, quarterly and semi-annual condensed separate financial statements.

Annual reports:

- separate annual report for 2011 - April 30th 2012
- consolidated annual report for 2011 - April 30th 2012

Furthermore, the Management Board of SECO/WARWICK S.A. reports that the Company has resolved not to publish a consolidated quarterly report for Q2 2012, as permitted under Par. 101.2 of the Regulation.

Legal basis:

Par. 103.1 and Par. 83.1 of the Minister of Finance's Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz.U. of 2009, No. 33, item 259).