

Subject: List of reports published by SECO/WARWICK S.A. in 2011

Current Report No. 11/2012 of May 7th 2012

Legal basis: Art. 65.1 of the Public Offering Act – list of information disclosed to the public.

Text of the report:

The Management Board of SECO/WARWICK S.A. hereby presents a list of current and periodic reports published in 2011 under Art. 56.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies.

All reports published in 2011 are available on the Company's website.

Current report:

01. Current Report No. 01/2011 of January 5th 2011 – Disposal of SECO/WARWICK S.A. shares.
02. Current Report No. 02/2011 of January 14th 2011 – Registration of SECO/WARWICK S.A. securities with the Polish NDS.
03. Current Report No. 03/2011 of January 17th 2011 – Admission and introduction of SECO/WARWICK S.A. Series D shares to trading on the main market of the WSE.
04. Current Report No. 04/2011 of January 18th 2011 – List of reports published by SECO/WARWICK S.A. in 2010
05. Current Report No. 05/2011 of January 18th 2011 – Release dates for SECO/WARWICK S.A.'s periodic reports in 2011.
06. Current Report No. 06/2011 of February 1st 2011 – Closing of the subscription of Series D shares.
07. Current Report No. 07/2011 of February 4th 2011 – Notification under Art. 69.1 of the Public Offering Act.
08. Current Report No. 08/2011 of February 25th 2011 – Forward contracts.
09. Current Report No. 09/2011 of February 28th 2011 – Notification of a decrease in the total vote at the General Shareholders Meeting.
10. Current Report No. 10/2011 of March 15th 2011 – Execution of a credit facility agreement.
11. Current Report No. 11/2011 of April 29th 2011 – Management Board of SECO/WARWICK S.A. seeks the Supervisory Board's opinion regarding its proposal on distribution of the Company's profit for 2010.
12. Current Report No. 12/2011 of April 29th 2011 – Supervisory Board's opinion regarding the proposal by the Management Board of SECO/WARWICK S.A. concerning distribution of the Company's profit for 2010.
13. Current Report No. 13/2011 of April 29th 2011 – Convening of the Annual General Shareholders Meeting of SECO/WARWICK S.A. for May 26th 2011.
14. Current Report No. 14/2011 of April 29th 2011 – Draft resolutions of the Annual General Shareholders Meeting of SECO/WARWICK S.A. convened for May 26th 2011.
15. Current Report No. 14/2011K of May 9th 2011 – Correction of Current Report No. 14/2011.
16. Current Report No. 15/2011 of May 18th 2011 – Appointment of the auditor.
17. Current Report No. 16/2011 of May 26th 2011 – Resolutions adopted by the Annual General Shareholders Meeting on May 26th 2011.
18. Current Report No. 17/2011 of May 26th 2011 – Adoption by the Annual General Shareholders Meeting of a resolution on dividend payment.
19. Current Report No. 18/2011 of May 26th 2011 – List of shareholders holding 5% or more of the total vote at the Annual General Shareholders Meeting of SECO/WARWICK S.A. held on May 26th 2011.
20. Current Report No. 19/2011 of June 1st 2011 – Forward contracts.
21. Current Report No. 20/2011 of June 2nd 2011 – Forward contracts.
22. Current Report No. 21/2011 of July 1st 2011 – Execution of significant agreements.
23. Current Report No. 22/2011 of September 21st 2011 – Forward contracts.
24. Current Report No. 23/2011 of September 21st 2011 – Forward contracts.
25. Current Report No. 24/2011 of November 3rd 2011 – Changed publication date of Q3 2011 consolidated report.
26. Current Report No. 25/2011 of November 23rd 2011 – Execution of a significant agreement.
27. Current Report No. 26/2011 of December 21st 2011 – Resignation by the President of the SECO/WARWICK S.A. Management Board

Periodic reports:

01. Report of March 1st 2011 – Consolidated quarterly report for Q4 2010.
02. Report of April 29th 2011 – Separate annual report for 2010.
03. Report of April 29th 2011 – Consolidated annual report for 2010.
04. Report of May 16th 2011 – Consolidated quarterly report for Q1 2011.
05. Report of August 31st 2011 – Consolidated semi-annual report for H1 2011.
06. Report of November 9th 2011 – Consolidated quarterly report for Q3 2011.

The Management Board of SECO/WARWICK S.A. would also like to note that some of the information contained in the periodic and current reports listed above may be out of date.

Legal basis:

Art. 65.1 of the Public Offering Act – list of information disclosed to the public.