

Subject: Increasing the interest in Seco Warwick Allied Private Limited

Further to Current Report No. [RB_2013_04] of March [23rd] 2013, the Management Board of Seco/Warwick S.A. with registered office in Świebodzin, at ul. Sobieskiego 8, (the **“Company”**) reports that on March 25th 2013 the conditions precedent were fulfilled for purchase of 9,090 Sale Shares and payment of the first instalment of the Selling Price of 53,529,280 Indian rupees (PLN [3,156,996], translated at the mid-exchange rate quoted by the National Bank of Poland for March 25th 2013), as defined in the agreement for purchase of shares in Seco/Warwick Allied Private Limited of Maharashtra, India (**“SWAPL”**), made between the Company and SWAPL shareholders.

Following the acquisition of 9,090 Sale Shares, the Company will hold 63,765 shares, representing 58.3% of the SWAPL share capital and carrying the right to 58.3% of the total vote at the General Meeting of SWAPL.

The basis for the publication of this report is Par. 56.1.1 of the Public Offering Act.