

Subject: Notification of exceeding the 5% threshold of the total vote at the General Meeting of SECO/WARWICK S.A.

Current Report No. 06/2013 of April 18th 2013

Legal basis: Art. 70.1 of the Public Offering Act – acquisition or disposal of a significant holding of shares.

Text of the report:

The Management Board of SECO/WARWICK S.A. (the “Company”) reports that on April 18th 2013 it received a notification from PKO BP Bankowy Otwarty Fundusz Emerytalny and Otwarty Fundusz Emerytalny POLSAT (hereinafter separately referred to as “PKO OFE” and “OFE POLSAT”, and jointly as the “Funds”), represented by PKO BP BANKOWY Powszechne Towarzystwo Emerytalne Spółka Akcyjna (hereinafter referred to as the “Pension Fund Management Company”), to the effect that, following the Pension Fund Management Company’s takeover of the management of OFE POLSAT, holding shares in SECO/WARWICK S.A., the Funds’ aggregate share in the total vote at the Company General Meeting exceeds 5%.

Date and type of event resulting in the shareholding change to which the notification refers:
April 16th 2013 – the Pension Fund Management Company’s taking over the management of OFE POLSAT.

Prior to the takeover, that is as at April 15th 2013, OFE POLSAT held 835,157 Company shares (representing 7.9719% of the Company’s share capital), conferring the right to 835,157 votes at the Company General Meeting (representing 7.9719% of the total vote at the Company General Meeting), while PKO OFE held 191,518 Company shares (representing 1.8281% of the Company’s share capital), conferring the right to 191,518 votes at the Company General Meeting (representing 1,8281% of the total vote at the Company General Meeting).

Following the management takeover referred to above, as at April 16th 2013, the Funds held in aggregate 1,026,675 Company shares (of which 191,518 shares were held by PKO OFE and 835,157 shares were held by OFE POLSAT), jointly conferring the right to 1,026,675 votes at the Company General Meeting, and representing 9.8001% of the Company’s share capital and total vote at the Company General Meeting.

Legal basis: Art. 70.1 of the Public Offering Act – acquisition or disposal of a significant holding of shares.