

Subject:

Notification of exceeding the 5% threshold of the total votes at the General Meeting of SECO/WARWICK S.A.

Current Report No. 26/2013 of July 23rd 2013

Legal basis: Art. 70.1 of the Public Offering Act – acquisition or disposal of significant blocks of shares

Text of the report:

Further to Current Report No. 6/2013 of April 18th 2013, the Management Board of SECO/WARWICK S.A. (the “Company”) reports that on July 23rd 2013 it received a notification from PKO BP Bankowy Otwarty Fundusz Emerytalny (“PKO OFE”), represented by PKO BP BANKOWY Powszechnie Towarzystwo Emerytalne Spółka Akcyjna (the “Pension Fund Management Company”), to the effect that following the liquidation of OFE POLSAT and the Pension Fund Management Company’s takeover of OFE POLSAT's assets, the Pension Fund Management Company’s aggregate share in the total votes at the Company's General Meeting has exceeded 5%.

Date and type of event resulting in shareholding change as reported in the notification: July 19th 2013 – liquidation of OFE POLSAT and takeover of OFE POLSAT's assets ("liquidation").

Following the liquidation, PKO OFE holds 849,698 Company shares, representing 8.1107% of the Company's share capital, with 849,698 votes attached to the shares, representing 8.1107% of the total votes at the Company's General Meeting.

Prior to the date of liquidation, PKO OFE held 113,896 Company shares (or 1.0872% of the Company’s share capital) conferring the right to 113,896 votes (or 1.0872% of the total votes) at the Company's General Meeting, while OFE POLSAT held 735,802 Company shares (or 7.0236% of the Company’s share capital) conferring the right to 735,802 votes (or 7.0236% of the total votes) at the Company’s General Meeting.

Legal basis: Art. 70.1 of the Public Offering Act – acquisition or disposal of significant blocks of shares