

Subject: Polish NDS resolution on conditional registration of Series E shares

Current Report No. 28/2013 of August 29th 2013

Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodic information.

Text of the report:

The Management Board of Seco/Warwick S.A. (the "Company") reports that on August 28th 2013 it was notified that the Management Board of Krajowy Depozyt Papierów Wartościowych S.A. (the "Polish NDS") had adopted Resolution No. 661/13 dated August 28th 2013 (the "Resolution").

Under the Resolution, the Management Board of the Polish NDS has approved the registration with the Polish NDS of 500,000 Series E ordinary bearer shares, with a par value of PLN 0.20 per share, issued under Resolution No. 23 of the Company's Annual General Meeting of May 28th 2012, and resolved to assign ISIN code PLWRWCK00013 to the shares.

Pursuant to the Resolution, the shares will be registered with the Polish NDS on the condition that the entity operating the regulated market on which other Company shares assigned code PLWRWCK00013 are already traded approves the introduction of the shares referred to above to trading on the same market.

The Resolution also provides that the shares will be registered with the Polish NDS within three days from the receipt by the Polish NDS of documents referred to in Par. 17.3 of the Detailed Rules of the Polish NDS and the decision approving the introduction of the shares to trading, but not earlier than on the date specified in the decision as the date of introduction of the shares to trading.

Legal basis:

Par. 34.1.1 of the Minister of Finance's Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz.U. of 2009 No. 33, item 259, as amended).