

**Subject:** Execution of a lock-up agreement concerning SECO/WARWICK S.A. shares  
Current Report No. 29/2013 of September 2nd 2013

Legal basis: Art. 56.1.1 of the Public Offering Act – inside information.

**Text of the report:**

Further to Current Report No. 32 published in 2008 and Current Report No. 27 published in 2010, the Management Board of SECO/WARWICK S.A. (the "Company") reports that on September 2nd 2013 it was notified of execution by the following significant shareholders of the Company:

- SW Poland Holding B.V.,
- Spruce Holding Limited Liability Company, and
- Bleauhard Holdings LLC,

of a Significant Shareholders Agreement, whose key element is the shareholders' undertaking not to sell a portion of their holdings of Company shares until December 31st 2016.

Under the agreement, the original number of shares in lock-up has been reduced by 1,200,000 (one million, two hundred thousand) shares, and currently the number of shares subject to lock-up is 5,549,889 (five million, five hundred and forty-nine thousand, eight hundred and eighty-nine) shares, representing 52.98% of the Company's share capital. Concurrently, the expiry date of the lock-up period has been extended from December 31st 2014 to December 31st 2016.

**Legal basis:**

Art. 56.1.1 of the Public Offering Act – inside information.