

**Subject: Registration of Series E shares with Polish NDS**

Current Report No. 31/2013 of September 9th 2013

**Legal basis:** Art. 56.1.2 of the Public Offering Act – current and periodic information

**Text of the report:**

The Management Board of SECO/WARWICK S.A. (the “Company”) reports that, according to a communication of the Operations Department of Krajowy Depozyt Papierów Wartościowych S.A. (the “Polish NDS”) of September 9th 2013, pursuant to Resolution No. 661/13 of the Polish NDS Management Board of August 28th 2013, on September 10th 2013 a total number of 149,239 (one hundred and forty-nine thousand, two hundred and thirty-nine) Series E ordinary bearer shares in the Company, with a par value of PLN 0.20 per share, assigned code PLWRWCK00013, will be registered with the Polish NDS.

**Legal basis:**

Par. 34.1.1 of the Minister of Finance’s Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz.U. of 2009, No. 33, item 259).