

Subject: Registration of Series E shares with Polish NDS

Current Report 38/2013 of October 3rd 2013

Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodic information

Text of the report:

The Management Board of SECO/WARWICK S.A. (the “Company”) reports that, according to a communication of the Operations Department of Krajowy Depozyt Papierów Wartościowych S.A. (the “Polish NDS”) of October 2nd 2013, pursuant to Resolution No. 661/13 of the Polish NDS Management Board of August 28th 2013, on October 4th 2013 a total number of 27,230 (twenty-seven thousand, two hundred and thirty) Series E ordinary bearer shares in the Company, with a par value of PLN 0.20 per share, assigned code PLWRWCK00013, will be registered with the Polish NDS.

The Company also reports that pursuant to Art. 451.2 and Art. 452.1 of the Polish Commercial Companies Code, acquisition of rights attached to the Series E Shares and an increase in the Company's share capital will be effected upon registration of the Series E Shares in the securities account.

Following the increase, the share capital will amount to PLN 2,130,535.80, and the total number of voting rights attached to all the outstanding shares will be 10,652,679.

Legal basis:

Par. 34.1.1 of the Minister of Finance’s Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz.U. of 2009, No. 33, item 259).