

**Subject:** Registration of a change in the share capital by the Court  
Current Report No. 39/2013 of October 9th 2013

**Legal basis:** Art. 56.1.2 of the Public Offering Act – current and periodic information

**Text of the report:**

The Management Board of SECO/WARWICK S.A. (the "Company") reports that on October 9th 2013 it received a decision by the District Court of Zielona Góra, VIII Commercial Division of the National Court Register, dated October 4th 2013, case No.: ZG.VIII NS-REJ.KRS/014201/13/904, concerning registration of a change in the Company's share capital.

Pursuant to the decision, the Court registered a share capital increase by 149,239 Series E shares acquired as part of the Company's incentive scheme (see Current Report No. 23/2013 of July 17th 2013).

Currently, following the registration of 27,230 (twenty-seven thousand, two hundred and thirty) Series E ordinary bearer shares in the Company with the National Depository for Securities on October 4th 2013, the share capital amounts to PLN 2,130,535.80 and the total number of votes attached to all outstanding shares is 10,652,679. The Company points out that although the pool of 27,230 shares has not yet been registered by the Registry Court, pursuant to Art. 451.2 and Art. 452.1 of the Commercial Companies Code acquisition of rights attached to the Series E shares and the increase in the Company's share capital were effected upon registration of the Series E shares in the securities account.

**Legal basis:**

Par. 5.1.9 of the Minister of Finance's Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz. U. of 2009 No. 33, item 259, as amended).