

Subject: Registration of a change in the share capital by the Court
Current Report No. 42/2013 of November 28th 2013

Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodic information.

Text of the report:

The Management Board of SECO/WARWICK S.A. (the "Company") reports that on November 27th 2013 it received a decision by the District Court of Zielona Góra, 8th Commercial Division of the National Court Register, dated November 8th 2013, case No.: ZG.VIII NS-REJ.KRS/016326/13/794, concerning registration of a change in the Company's share capital.

Pursuant to the decision, the Court registered a share capital increase by 27,230 Series E shares acquired as part of the Company's incentive scheme (see Current Report No. 32/2013 of September 19th 2013).

The Company would like to clarify that pursuant to Art. 451.2 and Art. 452.1 of the Polish Commercial Companies Code, acquisition of rights attached to the Series E Shares and an increase in the Company's share capital was effected upon registration of the Series E Shares in the securities account. Accordingly, following the registration of 27,230 (twenty-seven thousand, two hundred and thirty) Series E ordinary bearer shares in the Company with the National Depository for Securities, the Company's share capital as of October 4th 2013 amounts to PLN 2,130,535.80, and the total number of votes attached to all outstanding shares is 10,652,679.

Legal basis:

Par. 5.1.9 of the Minister of Finance's Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz. U. of 2009 No. 33, item 259, as amended).