

Subject: Resolution of the Management Board of the Warsaw Stock Exchange concerning the admission and conditional introduction of the Series E ordinary bearer shares of Seco/Warwick S.A. to trading on the stock-exchange

Current Report 45/2013 of December 19th 2013

Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodic information

Text of the report:

The Management Board of Seco/Warwick S.A. (the “Company”) reports that on December 18th 2013 the Management Board of the Warsaw Stock Exchange adopted Resolution No. 1470/2013 on the admission and introduction of the Company's Series E ordinary bearer shares to trading on the WSE Main Market (the “Resolution”).

Pursuant to Sections 19.1 and 19.2 of the WSE Rules, the WSE Management Board decided to admit 27,518 (twenty-seven thousand, five hundred and eighteen) Series E ordinary bearer shares of the Company, with a par value of PLN 0.20 (twenty grosz) per share, to trading on the WSE main market.

It also follows from the Resolution that the WSE Management Board resolved, in accordance with Sections 38.1 and 38.3 of the WSE Rules, to introduce the Company shares to trading on the main market by way of the ordinary procedure, with effect from December 20th 2013, provided that on December 20th 2013 the Polish NDS registers the shares and assigns them ISIN code No. PLWRWCK00013.

Legal basis:

Par. 34.1.2 and 34.1.3 of the Minister of Finance’s Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz.U. of 2009, No. 33, item 259).