

**Subject: Registration of Series E shares with the Polish NDS**

Current Report 46/2013 of December 19th 2013

Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodic information

**Text of the report:**

The Management Board of SECO/WARWICK S.A. (the “Company”) reports that, according to a communication from the Operations Department of the Krajowy Depozyt Papierów Wartościowych S.A. (the “Polish NDS”) of December 19th 2013, pursuant to Resolution No. 661/13 of the Polish NDS Management Board of August 28th 2013, on December 20th 2013 a total number of 27,518 (twenty-seven thousand, five hundred and eighteen) Series E ordinary bearer shares in the Company, with a par value of PLN 0.20 per share, assigned code PLWRWCK00013, will be registered with the Polish NDS.

The Company also reports that pursuant to Art. 451.2 and Art. 452.1 of the Polish Commercial Companies Code, acquisition of the rights attached to the Series E Shares and an increase in the Company's share capital will be effected upon registration of the Series E Shares in the securities account.

Following the increase, the share capital will amount to PLN 2,136,039.40, and the total number of voting rights attached to all the outstanding shares will be 10,680,197.

**Legal basis:**

Par. 34.1.1 of the Minister of Finance’s Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz.U. of 2009, No. 33, item 259).