

Subject: Acquisition of shares in SECO/WARWICK S.A.
Current Report No. 03/2014 of January 20th 2014

Legal basis: Art. 160.4 of the Act on Trading in Financial Instruments – transactions executed by persons with access to inside information.

Text of the report:

The Management Board of SECO/WARWICK S.A. (the “Company”) reports that on January 20th 2014 it received a notification under Art. 160 of the Act on Trading in Financial Instruments (“Notification”) from a Management Board Member.

According to the Notification delivered to the Company, on January 20th 2014 a Management Board Member acquired – under the 2012–2016 Incentive Scheme adopted by virtue of Resolution No. 21 of the Annual General Meeting of May 28th 2012 – a total of 47,529 Series E shares in the Company, with a par value of PLN 0.20 per share, at the issue price of PLN 0.20 per share.

The shares were acquired outside of a regulated market.

The person required to make the disclosure has not consented to the publication of data referred to in Par. 2.1.1 of the Regulation on the communication and disclosure of information on certain transactions in financial instruments and on the rules for preparing and maintaining lists of persons with access to certain inside information, dated November 15th 2005.

Legal basis:

Art. 160.4 of the Act on Trading in Financial Instruments – transactions executed by persons with access to inside information.