

**Subject:** Registration by court of change in share capital  
Current Report No. 5/2014 of February 4th 2014

**Legal basis:** Art. 56.1.2 of the Public Offering Act – current and periodic information.

**Text of the report:**

The Management Board of SECO/WARWICK S.A. (the “Company”) reports that on February 4th 2014 it received a decision by the District Court of Zielona Góra, 8th Commercial Division of the National Court Register, dated January 28th 2014, case No. ZG.VIII NS-REJ.KRS/000223/14/060 concerning registration of a change in the Company's share capital.

Pursuant to the decision, the Court registered a share capital increase of 27,518 Series E shares, acquired under the Company's incentive scheme (see Current Report No. 43/2013 of December 3rd 2013).

The Company would like to clarify that pursuant to Art. 451.2 and Art. 452.1 of the Polish Commercial Companies Code, acquisition of rights attached to the Series E Shares and an increase in the Company's share capital were effected upon registration of the Series E Shares in the securities account. Accordingly, following the registration of 27,518 (twenty-seven thousand, five hundred and eighteen) Series E ordinary bearer shares with the National Depository for Securities, the Company's share capital as of December 20th 2013 amounts to PLN 2,136,039.40, with the total number of votes attached to all outstanding shares at 10,680,197.

**Legal basis:**

Par. 5.1.9 of the Minister of Finance’s Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz. U. of 2009 No. 33, item 259, as amended).