

Subject: Resolution of the Management Board of the Warsaw Stock Exchange on admission and conditional introduction of Series E ordinary bearer shares of Seco/Warwick S.A. to trading on the stock exchange.

Current Report No. 6/2014 of February 10th 2014

Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodic information

Text of the report:

The Management Board of Seco/Warwick S.A. (“the Company”) announces that today it was notified that on February 7th 2014 the Management Board of the Warsaw Stock Exchange (WSE) adopted Resolution No. 140/2014 on admission and introduction of the Company's Series E ordinary bearer shares to trading on the WSE Main Market ("the Resolution").

Pursuant to Sections 19.1 and 19.2 of the WSE Rules, the WSE Management Board decided to admit 57,640 (fifty-seven thousand, six hundred and forty) Series E ordinary bearer shares of the Company, with a par value of PLN 0.20 (twenty grosz) per share, to trading on the WSE main market.

It also follows from the Resolution that the WSE Management Board resolved, in accordance with Sections 38.1 and 38.3 of the WSE Rules, to introduce the Company shares to trading on the main market by way of the ordinary procedure, with effect from February 12th 2014, provided that on February 12th 2014 the National Depository for Securities registers the shares and assigns them ISIN code No. PLWRWCK00013.

Legal basis:

Par. 34.1.2 and Par. 34.1.3 of the Minister of Finance’s Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz.U. of 2009, No. 33, item 259).