

Subject: Registration of a change in the share capital by the Court
Current Report No. 10/2014 of March 14th 2014

Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodic information.

Text of the report:

The Management Board of SECO/WARWICK S.A. (the “Company”) reports that on March 14th 2014 it received a decision by the District Court of Zielona Góra, 8th Commercial Division of the National Court Register, dated March 7th 2014, case No.: ZG.VIII NS-REJ.KRS/002677/14/815, concerning registration of a change in the Company's share capital.

Pursuant to the decision, the Court registered a share capital increase by 57,640 Series E shares acquired as part of the Company's incentive scheme (see Current Report No. 2/2014 of January 20th 2014).

The Company would like to clarify that pursuant to Art. 451.2 and Art. 452.1 of the Polish Commercial Companies Code, acquisition of rights attached to the Series E Shares and an increase in the Company's share capital was effected upon registration of the Series E Shares in the securities account. Accordingly, following the registration of 57,640 (fifty-seven thousand, six hundred and forty) Series E ordinary bearer shares in the Company with the National Depository for Securities, the Company's share capital as of February 12th 2014 amounts to PLN 2,147,567.40, and the total number of votes attached to all outstanding shares is 10,737,837.

Legal basis:

Par. 5.1.9 of the Minister of Finance's Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz.U. of 2009 No. 33, item 259, as amended).