

Subject: Opinion of the Supervisory Board on the Management Board's proposal concerning distribution of the Company's profit for 2013 and payment of dividend
Current Report No. 13/2014 of April 29th 2014

Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodic information.

The Management Board of SECO/WARWICK S.A. reports that on April 29th 2014 the Supervisory Board, in its Resolution No. 7/2014, approved the Management Board's proposal, to be submitted to the Annual General Meeting, concerning distribution of the Company's profit for 2013.

In accordance with the proposal, the net profit for the financial year 2013 of PLN 15,221,219.84 (fifteen million, two hundred and twenty-one thousand, two hundred and nineteen zloty, 84/100) should be distributed as follows:

- It is proposed that a PLN 8,053,377.75 (eight million, fifty-three thousand, three hundred and seventy-seven zloty, 75/100) portion of the profit be allocated to payment of dividend.
- The dividend per share would be PLN 0.75.
- It is proposed that the dividend record date and the dividend payment date be set for June 16th 2014 and July 1st 2014, respectively.
- It is further proposed that a PLN 7,167,842.09 (seven million, one hundred and sixty-seven thousand, eight hundred and forty-two zloty, 9/100) portion of the profit be contributed to the Company's statutory reserve funds.

The Supervisory Board of SECO/WARWICK S.A. requests the Annual General Meeting to approve the proposal concerning distribution of profit as set out above.

Legal basis: Par. 38.1.11 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009.