

Subject: Release dates for SECO/WARWICK S.A.'s periodic reports in 2015
Current Report No. 07/2015 of January 20th 2015

Legal basis: Art. 56.1.2 of the Public Offering Act – Current and periodic information

Text of the report:

The Management Board of SECO/WARWICK S.A. (the “Company”), acting pursuant to Par. 103.1 of the Minister of Finance’s Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009, announces that the 2015 periodic reports will be published on the following dates:

Quarterly reports:

- consolidated quarterly report for Q4 2014 – March 2nd 2015
- consolidated quarterly report for Q1 2015 – May 15th 2015
- consolidated quarterly report for Q3 2015 – November 16th 2015

Semi-annual report

- consolidated semi-annual report for H1 2015 – August 31st 2015

Concurrently, pursuant to Par. 83.1 and Par. 83.3 of the Regulation, the Company represents that the consolidated quarterly and semi-annual reports will include, respectively, the condensed separate quarterly and semi-annual financial statements.

Annual reports:

- separate annual report for 2014 – April 30th 2015
- consolidated annual report for 2014 – April 30th 2015

The Management Board of SECO/WARWICK S.A. also reports that the consolidated quarterly report for Q2 2015 will not be published, as permitted by Par. 101.2 of the Regulation.

Legal basis:

Par. 103.1 of the Minister of Finance’s Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz.U. of 2009 No. 33, item 259).