

Subject: Notification of exceeding 5% of the total vote at the General Meeting of SECO/WARWICK S.A.

Current Report No. 14/2015 of February 17th 2015

Legal basis: Art. 70.1 of the Public Offering Act – Acquisition or disposal of a significant holding of shares

Text of the report:

The Management Board of SECO/WARWICK S.A. (the “Company”) announces that, following a buy-back transaction, on February 13th 2015 the percentage share of total vote held by the Company at its General Meeting exceeded 5%.

The change resulted from the acquisition of 1,073,783 own shares on February 13th 2015.

Prior to the transaction, the Company’s holding was as follows:

Number of shares held	0
% ownership interest	0%
Number of voting rights	0
Percentage of total vote	0%

Following the transaction, the Company’s holding is as follows:

Number of shares held	1,073,783
% ownership interest	9.999993%
Number of voting rights	1,073,783
Percentage of total vote	9.999993%

The Company further reports that:

- As at the notification date, no Company shares are held by any SECO/WARWICK S.A. subsidiary.
- As at the notification date, the Company has not entered into any agreement with any third party for the transfer of voting rights.

Legal basis: Art. 70.1 of the Public Offering Act – acquisition or disposal of a significant holding of shares