

Subject: Disposal/acquisition of shares in SECO/WARWICK S.A.
Current Report No. 16/2015 of February 18th 2015

Legal basis: Art. 160.4 of the Act on Trading in Financial Instruments – Transactions executed by persons with access to inside information.

Text of the report:

The Management Board of SECO/WARWICK S.A. (the “Company”) reports that on February 18th 2015 it received notifications made under Art. 160 of the Act on Trading in Financial Instruments, concerning transactions executed by the President of the Management Board, a Supervisory Board member and parties related to Supervisory Board members.

Details of the transactions:

1. Sale by Spruce Holding LLC, an entity closely related (Art. 160.2.4 of the Act on Trading in Financial Instruments) to a member of the Company’s Supervisory Board, of 148,654 shares at a price of PLN 25 per share on February 13th 2015;
2. Sale by Bleauhard Holdings LLC, an entity closely related (Art. 160.2.4 of the Act on Trading in Financial Instruments) to a member of the Company’s Supervisory Board, of 53,731 shares at a price of PLN 25 per share on February 13th 2015;
3. Sale by Spruce Holding LLC, an entity closely related (Art. 160.2.4 of the Act on Trading in Financial Instruments) to a member of the Company’s Supervisory Board, of 147,303 shares at a price of PLN 25 per share on February 13th 2015;
4. Sale by Bleauhard Holdings LLC, an entity closely related (Art. 160.2.4 of the Act on Trading in Financial Instruments) to a member of the Company’s Supervisory Board of 52,697 shares at a price of PLN 25 per share on February 13th 2015;
5. Purchase by the President of the Management Board of 100,000 shares at a price of PLN 25 per share on February 13th 2015;
6. Purchase by a member of the Supervisory Board of 65,000 shares at a price of PLN 25 per share on February 13th 2015.

The sale transactions referred to in items 1 and 2 above were executed outside the regulated market, under a share buy-back programme implemented by SECO/WARWICK S.A.

The sale and purchase transactions referred to in items 3-6 were executed on the regulated market (WSE) as off-session block trades.

The notifying persons have not consented to the publication of the data specified in Par. 2.1.1 of the Regulation on the disclosure of information on some transactions in financial instruments and on the rules for drawing up and maintaining a list of persons having access to inside information, dated November 15th 2005.

Legal basis:

Art. 160.4 of the Act on Trading in Financial Instruments – transactions executed by persons with access to inside information.