

Subject: Execution of a significant agreement by a subsidiary
Current Report No. 28/2015 of June 2nd 2015

Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodic information

Text of the report:

The Management Board of SECO/WARWICK S.A. (the “Company”) announces that on June 2nd 2015 it was notified that SECO/WARWICK EUROPE of Świebodzin, a subsidiary (the “Subsidiary”), secured a contract from OJSC RUSAL Krasnoyarsk of Russia for the construction and delivery of equipment for continuous homogenizing of ingots.

On June 2nd 2015, the Subsidiary received an advance payment, marking the beginning of contract performance. The contract will be performed in accordance with the commercial terms agreed by the parties. The contract remains in effect until January 20th 2017. The value of the contract does not exceed 21% of the Company’s equity.

The parties agreed that the penalties for delays in the supply of products or incomplete supply of products will be capped at 5% of the contract value.

Any disputes between the parties will be filed with the Court in Zurich.

The remaining provisions of the contract do not differ from standard terms used in contracts of such type.

The total value of the contract exceeds 10% of SECO/WARWICK S.A.’s equity, which provides the grounds for the preparation of this current report.

Legal basis:

Par. 5.1.3 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz.U. of 2009 No. 33, item 259)