

Subject: Execution of contracts with a trading partner meeting the criteria of a significant agreement
Current Report No. 36/2015 of October 22nd 2015

Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodic information

Text of the report:

The Management Board of SECO/WARWICK S.A. (the “Company”) announces that since June 2nd 2015 (i.e. date of Current Report No. 28/2015 on the value of business with OJSC RUSAL) the Company’s subsidiary SECO/WARWICK EUROPE of Świebodzin (the “Subsidiary”) has executed contracts with OJSC RUSAL of Russia with the total value of EUR 6,244,000.00 (PLN 26,704,963.60).

The largest of these contracts (the “Contract”) provides for the manufacture and delivery of ten foil annealing furnaces.

The Contract is scheduled to be completed by April 21st 2017.

The parties agreed that the penalties for delays in the supply of products or incomplete supply of products will be capped at 5% of the contract value.

Any disputes between the parties will be resolved by the Court in Zurich.

The remaining provisions of the contract do not differ from standard terms used in contracts of such type.

The total value of the contracts exceeds 10% of SECO/WARWICK S.A.’s equity, which provides the grounds for the preparation of this current report.

Legal basis:

Par. 5.1.3 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz.U. of 2009 No. 33, item 259)