

Subject: Increased interest in SECO/WARWICK Allied Private Limited

Current Report No. 06/2016 of March 31st 2016

Legal basis: Art. 56.5 of the Public Offering Act

Text of the report:

Further to Current Report No. 4/2013 of March 22nd 2013 and Current Report No. 24/2014 of June 4th 2014, the Management Board of SECO/WARWICK S.A., with its registered office at ul. Sobieskiego 8, Świebodzin, Poland (the “Company”), announces that on March 30th 2016 the Company acquired 1,550,000 shares in SECO/WARWICK Allied Private Limited of Maharashtra, India (“SWAPL”), for INR 155,000,000 (PLN 8,767,265 translated at the mid-exchange rate quoted by the National Bank of Poland for March 30th 2016) in connection with a share capital increase and new share issue carried out by SWAPL.

Following the acquisition of the 1,550,000 shares, the Company will hold a total of 1,632,014 shares, representing 98.4% of the SWAPL’s share capital and carrying 98.4% of total voting rights at its General Meeting.

The share capital was increased due to partial repayment of SWAPL’s debt under bank loans.

Legal basis:

Art. 56.5 of the Public Offering Act