

Subject: Supplementary information to Current Report No. 09/2016
Current Report No. 15/2016 of May 24th 2016

Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodic information.

Further to Current Report No. 09/2016 of April 28th 2016, the Management Board of SECO/WARWICK S.A. reports that in connection with disposal of 4,000 Company own shares on May 23th 2016 it was changed the amount distributed to shareholders as dividend from PLN 3,005,776.74 to PLN 3,007,016.74 in the Management Board's proposal concerning of allocation of the Company's profit for the period from January 1st to December 31st 2015.

In this connection the Management Board submits a proposal that pursuant to art. 348 of the Commercial Companies Code, the amount of PLN 44,902,291.57 (forty-four million, nine hundred and two thousand, two hundred ninety one zloty, 57/100) transferred from the statutory reserve funds from profit shall be used in the following way:

- the amount of PLN 37,393,512.13 (thirty-seven million, three hundred and ninety-three thousand, five hundred and twelve zloty, 13/100) shall be used to cover the entire loss incurred in the financial year January 1st–December 31st 2015;
- the amount of PLN 4,501,762.70 (four million, five hundred and one thousand, seven hundred and sixty-two zloty, 70/100) shall be used to cover the loss incurred in prior years;
- the balance of PLN 3,007,016.74 (three million, seven thousand, sixteen zloty, 74/100) shall be distributed to shareholders as dividend. The dividend per share shall be PLN 0.31, but the amount will be adjusted in resolution of the Annual General Meeting of SECO/WARWICK. S.A. considering the ownership of the company's own shares on the date of the resolution on the payment of dividends. The dividend record date and the dividend payment date shall be 4th July 2016 and 18th July 2016, respectively.

Legal basis: Par. 38.1.11 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009.